



Privacy Policy and Client Consent to Release Information

Zen Tax Accounting Services, Inc. considers the protection of personal information to be a foundation of customer trust and a sound business practice. We employ physical, electronic and procedural controls in order to protect client confidentiality. We will always restrict access to personal information to those who require it to develop, support and deliver tax preparation services to you. The only time we will provide any information about you or your tax information is with your express, written consent as required by law.

As a provider of tax planning and preparation services, when appropriate, we work closely with **Eddie Patel** of **Eddie Patel, Inc.** to maximize all opportunities available to improve our clients' position relative to future tax burdens and current and future financial well being. With your permission, **Zen Tax Accounting Services, Inc.** may share information with **Eddie Patel** of **Eddie Patel, Inc.** for this purpose.

By signing this consent you also acknowledge that if you make an investment or product purchase with **Eddie Patel**, he or she will receive a part of any management fee paid on investments or a commission paid on products purchased you make as a result.

Federal law requires this consent form be provided to you ("you" refers to each taxpayer, if more than one). Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. For this purpose, our firm works direct with Gradient Tax, LLC's team of CPAs and tax professionals.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, please sign below. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Printed Name of Taxpayer: _____

Taxpayer Signature: _____ Date: _____

Printed Name of Joint Taxpayer: _____

Joint Taxpayer Signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.

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